

EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION TO THE REMAINING PUBLIC SHAREHOLDERS (DEFINED BELOW) OF

M/s VICTOR BUILDERS LIMITED

CIN: U74899DL1985PLC019845

Registered Office : 1206, Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi -110001

Tel. No.: 011-43550617; Email: victorbuilders@rediffmail.com

This follow up Exit Offer Public Announcement ("Follow up PA") is being issued by M/s Nagina Investments and Finance Limited, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 1206, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi -110001 ("Offering Promoter"), one of the Promoters of M/s Victor Builders Limited ("VBL" or "Victor" or "the Company" or "the ELC"), on behalf of Promoter Group of VBL to provide exit opportunity to the Remaining Public Shareholders (defined below) of VBL in terms of the Exit Circular. This Follow up PA in continuation of and should be read in conjunction with the Original Public Announcement dated October 14, 2017 as published in all editions of Business Standard (English) and all editions of Business Standard (Hindi) on October 16, 2017 ["Original PA"].

In terms of Original PA, Public Shareholders were given option to continue as shareholders of the Company instead of opting for Exit by providing an undertaking to this effect in the format available at the website of BSE Limited ("BSE") by the closure of business hours of October 31, 2017. Certain Shareholders of VBL have availed the option to continue as shareholders instead of exit, details of which are as follows:

Category	Number of Shareholders	Number of Equity Shares held	% of paid up share capital
Public Shareholders as on the date of submission of Plan of Action to BSE	97	7609000	74.53%
Public Shareholders who have opted to continue as public shareholders	11	7600400	74.45%
Remaining Public Shareholders who are eligible for the Exit (Hereinafter referred to as "Remaining Public Shareholders")	86	8600	0.08%

Therefore, Offering Promoter will provide the exit to the Remaining Public Shareholders at a price of Rs. 9.42 (Rupees Nine and Paise Forty Two only) per Equity Share (equivalent to the fair value per Equity Share as determined by the Independent Valuer) ["Offer Price"] and Remaining Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 10 each of VBL with the below mentioned information:

Offer Price	9.42 (Rupees Nine and Paise Forty Two only)
Opening of Exit Offer Period	Monday, February 12, 2018
Closing of Exit Offer Period	Tuesday, February 20, 2018

Offering Promoter has appointed Skyline Financial Services Private Limited as the Registrar to the Exit Offer ("RTA"). The Remaining Public Shareholders are requested to send their Form of Acceptance along with other relevant documents [as specifically provided in the Letter of Offer dispatched to the Remaining Public Shareholders separately], clearly marking the Envelope "Victor Builders Limited Exit Offer" either by Registered Post/Speed Post/Courier, at their own risk or by hand delivery to our appointed RTA at Skyline Financial Services Private Limited, D-153A, First Floor Okhla Industrial Area, Phase-I New Delhi - 110020, Tel No: +91-11- 64732681-88, E-mail: viren@skylinert.com, Contact Person: Mr. Virender Kumar Rana, on or before the closure of business hours on Tuesday, February 20, 2018.

In accordance with the Exit Circular, Offering Promoter and the Independent Valuer have entered into an Escrow Agreement dated November 06, 2017 with Kotak Mahindra Bank Limited, having its registered office at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 ("Escrow Bank") in terms of which the Offering Promoter has opened an Escrow Account in the name and style of "VBL EXIT OFFER ESCROW ACCOUNT" bearing number 5911842534 ("Escrow Account") with the Escrow Bank. Further, Offering Promoter has deposited therein an amount of Rs. 81,100/- (Rupees Eighty One Thousand One Hundred only), in cash, which is more than the 100% of the Total Consideration (Offer Price* Number of Equity Shares held by Remaining Public Shareholders) payable under the Exit Offer.

Upon receipt of complete documents and checking their genuineness, Offering Promoter shall acquire the tendered equity shares from the Remaining Public Shareholders at the Offer Price of Rs. 9.42 (Rupees Nine and Paise Forty Two only) per Equity Share and payment shall be made within maximum 15 working days of closing of Exit Offer Period.

The Remaining Public Shareholders may note that, those who could not tender their Equity Shares during the Exit Offer Period may do so during the Period between Wednesday, February 21, 2018 to Wednesday, February 20, 2019, being one year from the closure of Exit Offer Period at the same price of Rs. 9.42 (Rupees Nine and Paise Forty Two only) per Equity Share ["Exit Window Period"]. The procedure for tendering the shares during Exit Window Period shall be same except the payment of consideration, which shall be on a monthly basis within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Public Shareholders ("Monthly Payment Cycle").

This Follow up PA is expected to be available at the website of BSE at www.bseindia.com and at the website of Independent Valuer at www.tcagroup.in.

For Nagina Investments and Finance Limited
[Offering Promoter]
Sd/-

(MULLAMUTTIL THOMAS)

Place : New Delhi

EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION TO THE REMAINING PUBLIC SHAREHOLDERS (DEFINED BELOW) OF

M/s NASHVILLE INVESTMENT AND TRADING COMPANY LIMITED

CIN: U65990MH2003PTC030348

Registered Office: 146, Chinar Building, Sher-e-Punjab, CHS Ltd., Off Mahakali Caves Road, Andheri (East), Mumbai -400093

Tel. No.: +91 9873698848; Email: nashvilleinvestment@yahoo.com

This follow up Exit Offer Public Announcement ("Follow up PA") is being issued by M/s Nagina Investments and Finance Limited, a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 1206, Surya Kiran Building, 19, Kasturba Gandhi Marg, New Delhi -110001 ("Offering Promoter"), one of the Promoters of M/s Nashville Investment and Trading Company Limited ("NITL" or "Nashville" or "the Company" or "the ELC"), on behalf of Promoter Group of NITL to provide exit opportunity to the Remaining Public Shareholders (defined below) of NITL in terms of the Exit Circular. This Follow up PA in continuation of and should be read in conjunction with the Original Public Announcement dated October 14, 2017 as published in all editions of Business Standard (English) and all editions of Business Standard (Hindi) on October 16, 2017 ["Original PA"].

In terms of Original PA, Public Shareholders were given option to continue as shareholders of the Company instead of opting for Exit by providing an undertaking to this effect in the format available at the website of BSE Limited ("BSE") by the closure of business hours of October 31, 2017. Certain Shareholders of NITL have availed the option to continue as shareholders instead of exit, details of which are as follows:

Category	Number of Shareholders	Number of Equity Shares held	% of paid up share capital
Public Shareholders as on the date of submission of Plan of Action to BSE	312	70,35,000	65.26%
Public Shareholders who have opted to continue as public shareholders	10	70,04,800	64.98%
Remaining Public Shareholders who are eligible for the Exit (Hereinafter referred to as "Remaining Public Shareholders")	302	30200	0.28%

Therefore, Offering Promoter will provide the exit to the Remaining Public Shareholders at a price of Rs. 9.99 (Rupees Nine and Paise Ninety Nine only) per Equity Share (equivalent to the fair value per Equity Share as determined by the Independent Valuer) ["Offer Price"] and Remaining Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 10 each of NITL with the below mentioned information:

Offer Price	9.99 (Rupees Nine and Paise Ninety Nine only)
Opening of Exit Offer Period	Monday, February 12, 2018
Closing of Exit Offer Period	Tuesday, February 20, 2018

Offering Promoter has appointed Skyline Financial Services Private Limited as the Registrar to the Exit Offer ("RTA"). The Remaining Public Shareholders are requested to send their Form of Acceptance along with other relevant documents [as specifically provided in the Letter of Offer dispatched to the Remaining Public Shareholders separately], Nashville Investment and Trading Company Limited Exit Offer" either by Registered Post/Speed Post/Courier, at their own risk or by hand delivery to our appointed RTA at Skyline Financial Services Private Limited, D-153A, First Floor Okhla Industrial Area, Phase-I New Delhi - 110020, Tel No: +91-11- 64732681-88, E-mail: viren@skylinert.com, Contact Person: Mr. Virender Kumar Rana, on or before the closure of business hours on Tuesday, February 20, 2018.

In accordance with the Exit Circular, Offering Promoter and the Independent Valuer have entered into an Escrow Agreement dated November 06, 2017 with Kotak Mahindra Bank Limited, having its registered office at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 ("Escrow Bank") in terms of which the Offering Promoter has opened an Escrow Account in the name and style of "NITL EXIT OFFER ESCROW ACCOUNT" bearing number 5911842732 ("Escrow Account") with the Escrow Bank. Further, Offering Promoter has deposited therein an amount of Rs. 301,700/- (Rupees Three Lakh One Thousand Seven Hundred only), in cash, which is more than the 100% of the Total Consideration (Offer Price* Number of Equity Shares held by Remaining Public Shareholders) payable under the Exit Offer.

Upon receipt of complete documents and checking their genuineness, Offering Promoter shall acquire the tendered equity shares from the Remaining Public Shareholders at the Offer Price of Rs. 9.99 (Rupees Nine and Paise Ninety Nine only) per Equity Share and payment shall be made within maximum 15 working days of closing of Exit Offer Period.

The Remaining Public Shareholders may note that, those who could not tender their Equity Shares during the Exit Offer Period may do so during the Period between Wednesday, February 21, 2018 to Wednesday, February 20, 2019, being one year from the closure of Exit Offer Period at the same price of Rs. 9.99 (Rupees Nine and Paise Ninety Nine only) per Equity Share ["Exit Window Period"]. The procedure for tendering the shares during Exit Window Period shall be same except the payment of consideration, which shall be on a monthly basis within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Public Shareholders ("Monthly Payment Cycle").

This Follow up PA is expected to be available at the website of BSE at www.bseindia.com and at the website of Independent Valuer at www.tcagroup.in.

For Nagina Investments and Finance Limited
[Offering Promoter]
Sd/-

(MULLAMUTTIL THOMAS)

Place : New Delhi

भारतीय स्टॉक एक्सचेंज लि.