

NOTICE
 NOTICE is hereby given that certificate of shares of Keynote Corporate Services Ltd. standing in the name of CPB Trustee Ltd.

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EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION TO THE REMAINING PUBLIC SHAREHOLDERS (DEFINED BELOW) OF M/s RIVER FINANCE LIMITED

CIN: U65910DL1982PLC013473
 Registered Office: 1206, Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi -110001
 Tel. No.: 011-43550617; Email: riverfinance9@hotmail.com

This follow up Exit Offer Public Announcement ("Follow up PA") is being issued by M/s Memphis Investment and Trading Company Private Limited [Formerly known as Memphis Investment and Trading Co Limited], a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 146, Chinar Building, Sher-e-Punjab, CHS Ltd., Off Mahakali Caves Road, Andheri (East), Mumbai -400093 ("Offering Promoter"), one of the Promoters of M/s River Finance Limited ("RFL" or "the Company" or "the ELC"), on behalf of Promoter Group of RFL to provide exit opportunity to the Remaining Public Shareholders (defined below) of RFL in terms of the Exit Circular. This Follow up PA in continuation of and should be read in conjunction with the Original Public Announcement dated October 06, 2017 as published in all editions of Business Standard (English) and all editions of Business Standard (Hindi) on October 09, 2017 ["Original PA"].

In terms of Original PA, Public Shareholders were given option to continue as shareholders of the Company instead of opting for Exit by providing an undertaking to this effect in the format available at the website of BSE Limited ("BSE") by the closure of business hours of October 24, 2017. Certain Shareholders of RFL have availed the option to continue as shareholders instead of exit, details of which are as follows:

Category	Number of Shareholders	Number of Equity Shares held	% of paid up share capital
Public Shareholders as on the date of submission of Plan of Action to BSE	134	161207	65.80%
Public Shareholders who have opted to continue as public shareholders	10	155007	63.27%
Remaining Public Shareholders who are eligible for the Exit (Hereinafter referred to as "Remaining Public Shareholders")	124	6200	2.53%

Therefore, Offering Promoter will provide the exit to the Remaining Public Shareholders at a price of Rs. 46.20 (Rupees Forty Six and Paisa Twenty only) per Equity Share (equivalent to the fair value per Equity Share as determined by the Independent Valuer) ["Offer Price"] and Remaining Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 10 each of RFL with the below mentioned information:

Offer Price	Rs. 46.20 (Rupees Forty Six and Paisa Twenty only)
Opening of Exit Offer Period	Thursday, March 22, 2018
Closing of Exit Offer Period	Wednesday, March 28, 2018

Offering Promoter has appointed Skyline Financial Services Private Limited as the Registrar to the Exit Offer ("RTA"). The Remaining Public Shareholders are requested to send their Form of Acceptance along with other relevant documents [as specifically provided in the Letter of Offer dispatched to the Remaining Public Shareholders separately], clearly marking the Envelope "River Finance Limited Exit Offer" either by Registered Post/Speed Post/Courier, at their own risk or by hand delivery to our appointed RTA at Skyline Financial Services Private Limited, D-153A, First Floor Okhla Industrial Area, Phase-I New Delhi - 110020, Tel No: +91-11- 64732681-88, E-mail: viren@skylinerta.com, Contact Person: Mr. Virender Kumar Rana, on or before the closure of business hours on Wednesday, March 28, 2018.



