EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION OF THE

M/s MYSORE VEGETABLE OIL PRODUCTS LIMITED CIN: U85110KA1938PLC000222

Registered Office: 17, Platform Rd., Bengaluru- 560020, Karnataka Tel. No.: 08023461795; Email: raja@saideepexports.com

This Exit Offer Public Announcement ("Exit Offer PA") is being issued by Mr. Meda Kasturiranga Ramachandra residing at No.14/1, Prashanth Bull Temple Road, Basavanagudi, Bengaluru-560004, Karnataka ("Offering Promoter"), one of the Promoters of M/s Mysore Vegetable Oil Products Limited ("Mysore Vegetable" or "the Company" or "the ELC"), on behalf of Promoter Group of Mysore Vegetable to provide exit opportunity to the Public Shareholders of Mysore Vegetable in terms of the Exit Circular.

Mysore Vegetable was listed on Bangalore Stock Exchange Limited (now known as BgSE Properties and Securities Limited ["BGSE"]. Post the de-recognition of BGSE by SEBI, Mysore Vegetable was shifted to the Dissemination Board ("DB") of BSE Limited ("BSE").

SEBI, vide the Exit Circular, has stipulated the procedure for exit of Exclusively Listed Companies ("ELCs") from the DB. In terms of clause (i) of Annexure A of the Exit Circular the Offering Promoter has appointed Turnaround Corporate Advisors Private Limited, a Category-I Merchant Banker registered with SEBI and empanelled as an Expert Valuer on the panel of BSE ("Independent Valuer") for valuation of shares of Mysore Vegetable and related services. The Independent Valuer, after taking into account the applicable valuation methodologies, has issued its valuation report dated September 01 2017 and determined the fair value of One Equity Share of Mysore Vegetable as Rs. 70.74 (Rupees Seventy and Paisa Seventy Four only)

In view of the above, the Offering Promoter has decided to offer exit to the Public Shareholders of Mysore Vegetable at price of Rs. 71.00 (Rupees Seventy One only) per Equity Share (which is more than the fair value per Equity Share as determined by the Independent Valuer) ["Offer Price"] and Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 02 each of Mysore Vegetable in accordance with

The below mentioned information	n: vegetable in accordance with
Offer Price	
Opening of Exit Offer Period	Rs. 71.00 (Rupees Seventy One only) per Equity Share
Offering Promoter has BoSF Fir	Wednesday, November 01, 2017

Offering Promoter has BgSE Financials Limited the Registrar to the Exit Offer ("RTA") The Public Shareholders holding shares in physical form are requested to send their Form of Acceptance along with other relevant documents [as specifically provided in the Exit Offer Letter to be dispatched to the Public Shareholders separately], clearly marking the Envelope "MYSORE VEGETABLE OIL PRODUCTS LIMITED EXIT OFFER" either by Registered Post/Speed Post/Courier, at their own risk or by hand delivery to our appointed RTA at BgSE Financials Limited, Stock Exchange Tower, S No.51, I Cross JC Road, Bengaluru, Karnataka- 560027, Tel No: 4132 9661 / 4140 5259, E-mail: cs_rta@bfsl.co.in, avp_rta@bfsl.co.in, Contact Person: Nagesh Rao R., on or before the closure of business hours on Wednesday, November 01, 2017.

The Public Shareholders holding shares in Dematerialized form are requested to send their Form of Acceptance, along with other relevant documents (as specifically provided in the Letter of Offer to be dispatched to the Public Shareholders separately], clearly marking the Envelope "MYSORE VEGETABLE OIL PRODUCTS LIMITED EXIT OFFER" either by Registered Post/Speed Post/Courier, at their own risk or by hand delivery to our appointed RTA at above mentioned address on or before the closure of business hours on Wednesday, November 01, 2017 along with a photocopy of the delivery instructions in "Off-market" mode or counterfoil of the delivery instructions in "Off-market" mode, duly Offering Promoter ("Promoter DP Account") as per the instructions given below:

RAMACHANDRA M K
Canara Bank Securities Limited
IN301356
20430838
National Securities Depository Limited (NSDL)

2017 for the Corporation at the upper end of th ratio of 23.26 (as of March 31, 2017) as there ar

iii. The average cost of acquisition per Equity SI Band is significantly higher at ₹912.

BID/OFFER PROGRAMME

ASBA* | Simple, Safe, Smart way of

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision revised Bid/Offer Period, if applicable, will be widely disseminated by notification to BSE and NSE, by issuing by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Member

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b)(iii) of the Securities Rules, 1957, as amended ("SCRR") wherein at least 10% of the post Offer paid up equity share capital o offered to the public. The Offer is being made in accordance with Regulation 26(1) of the Securities and Exch of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"). through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation to Qualified Institutional Buyers ("QIBs") ("QIB Portion"). 5% of the QIB Portion shall be available for all basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a pro Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, no Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, s received at or above the Offer Price. Further, up to [•] Equity Shares shall be available for allocation on a Eligible Employees Bidding in the Employee Reservation Portion, subject to valid Bids being received from Price. All potential investors are required to mandatorily utilise the Application Supported by Blocked A providing details of their respective bank account which will be blocked by the SCSBs, to participate in this O

Bidders/Applicants should ensure that DP ID, PAN and the Client ID are correctly filled in the Bid cur DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PA in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bid ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/App on the basis of the PAN, DP ID and Client ID as provided in the Bid cum Application Form, the B deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested the Bidder/Applicant as available on the records of the depositories. These Demographic Details ma things, unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/A update any changes to their Demographic Details as available in the records of the Depositor accuracy of records. Any delay resulting from failure to update the Demographic Details would be at sole risk

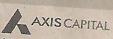
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR CORPORATION AS REGARDS ITS O on the main objects of our Corporation, investors are requested to see "History and Certain Corporate Matter and Clause III of the Memorandum of Association of our Corporation. The Memorandum of Association of our document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for



Citigroup Global Markets India Private Limited 1202, First International Financial Centre,

G-Block Bandra Kurla Complex Mumbai 400 098

Tel: (91 22) 6175 9999; Fax: (91 22) 6175 9961



Axis Capital Limited#

1st Floor Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli Fel: (91 22) 4325 2183; Fax: (91 22) 4325 3000

EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION OF THE

M/s MYSORE VEGETABLE OIL PRODUCTS LIMITED

appointed RTA at above mentioned address on or before the closure of business hours on Wednesday, November 01, 2017 along with a photocopy of the delivery instructions in "Off-market" mode or counterfoil of the delivery instructions in "Off-market" mode, duly acknowledged by the Depository Participant ("DP"), in favour of Demat Account of the Offering Promoter ("Promoter DP Account") as per the instructions given below:

Name	PAMACHAIR A Per the instructions given below:
DP Name	RAMACHANDRA M K
DPID	Canara Bank Securities Limited
And the second s	IN301356
Client ID	20430838
Depository	
	National Securities Depository Limited (NSDL)

In accordance with the Exit Circular, Offering Promoter and the Independent Valuer have entered into an Escrow Agreement dated September 08, 2017 with the Kotak Mahindra Bank Limited, having its registered office at 27 BKC, C27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051("Escrow Bank") in terms of which the Offering Promoter has opened an Escrow Account in the name and style of "MYSORE VEGETABLE EXIT OFFER ESCROW ACCOUNT" bearing number 3411918421 ("Escrow Account") with the Escrow Bank. Further, Karur Vysya Bank Limited through its branch office at Malleswaram, Sampige Road, 15th Cross, Bengaluru has issued a bank guarantee, pursuant to bank guarantee letter dated September 08, 2017 ("Bank (Guarantee") in favour of the Independent Valuer for an aggregate amount of Rs. 44,20,000/- (Rupees Forty Four Lakh Twenty Thousand only), being more than 100% of the Total Consideration (Offer Price* Number of Equity Shares held by Public Shareholders) payable under the Exit Offer. The Bank Guarantee is valid from September 08, 2017 to January 07, 2019 and shall be extended, if required, in such a manner that it is at least valid for a period of 07 days from the later of (a) date of closing of Exit Offer Period,

Upon receipt of complete documents and checking their genuineness, Offering Promoter shall acquire the tendered equity shares from the Public Shareholders at the Offer Price of Rs. 71.00 (Rupees Seventy One only) per Equity Share and payment shall be made by Friday, November 10, 2017.

Shareholding Details: As on the date of this Exit Offer PA, the paid up share capital of Mysore Vegetable is Rs. 5,40,000 consisting of 2,70,000 Equity Shares of Rs. 02 each. Out of these, Promoter Group holds 207,785 Equity Shares representing 76.96% of the Paid up Equity Share Capital and balance 62,215 Equity Shares representing 23.04% of the Paid up Equity Share Capital are held by the Public Shareholders.

The Public Shareholders may note that, those who could not tender their Equity Shares during the Exit Offer Period may do so during the Period between Thursday, November 02 2017 to Thursday, November 01, 2018, being one year from the closure of Exit Offer Period at the same price of Rs. 71.00 (Rupees seventy One only) per Equity Share ["Exit Window Period]. The procedure for tendering the shares during Exit Window Period shall be same except the payment of consideration, which shall be on a monthly basis within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Public Shareholders ("Monthly Payment Cycle").

This Exit Offer PA is expected to be available at the website of BSE at www.bseindia.com and at the website of Independent Valuer at www.tcagroup.in.

For and on behalf of Promoters of Mysore Vegetable Oil Products Limited,

Place: Bengaluru (Meda Kasturiranga Ramachandra) Date : October 10, 2017 Offering Promoter

4

2011 for the Corporation at the upper end of th ratio of 23.26 (as of March 31, 2017) as there ar iii. The average cost of acquisition per Equity SI Band is significantly higher at ₹912.

document for inspection in relation

Citigroup Global Markets India Private Limited 1202, First International Financial Centre,

G-Block Bandra Kurla Complex Mumbai 400 098

Tel: (91 22) 6175 9999; Fax: (91 22) 6175 9961

E-mail: gic.ipo@citi.com Investor grievance e-mail: investors.cgmib@citi.com

Contact person: Ashish Guneta Website: www.online.citibank.co.in SEBI registration number: INM000010718 AXIS CAPITAL

Axis Capital Limited#
1st Floor Axis House, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli Mumbai 400 025 Tel: (91 22) 4325 2183; Fax: (91 22) 4325 3000

E-mail:gic.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Contact person: Lohit Sharma Website: www.axiscapital.co.in SEBI registration number: INM000012029

REGISTRAR TO THE OFFER



Karvy Computershare Private Limited

Karry Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakram Tel: +91 40 6716 2222; Fax: +91 40 2343 1551; E-Mail: gic.ipo@karvy.com Investor Grievance E-Mail: einward.ris@karvy.com; Website: www.karvycompu Contact Person: Mr. Muralikrishna, SEBI registration no: INR000000221

In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Men

AVAILABILITY OF RHP: Investors are advised to refer to the RHP and the Risk Factors contained therein b www.axiscapital.co.in, www.db.com/india, www.hsbc.co.in/1/2/corporate/equitiesgloablinvestmentbanking AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Re Markets India Private Limited, Tei: (91 22) 6175 9999, Fax: (91 22) 6175 9961; Axis Capital Limited, Tei Capital Markets (India) Private Limited, Tel: (91 22) 2268 5555, Fax: (91 22) 2263 1284; Kotak Mahindra 6661 7041; and at selected locations of Sub-Syndicate Members, Registered Brokers, Designated RTA Loca the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): investors have to apply through the ASB and Abridged Prospectus and also please refer to "Offer Procedure" on page 518 of the RHP. ASBA Form www.sebi.gov.in. ASBA Form can be obtained from Syndicate Member, Registered Brokers, RTAs and CDP process, please refer to section titled "Offer Procedure" on page 518 of the RHP. REFUND BANK AND PUBLIC OFFER BANK: HDFC Bank Limited.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribe

Place: Mumbai Date: October 10, 2017

GENERAL INSURANCE CORPORATION OF INDIA is proposing, subject to receipt of requisite approvals, the Registrar of Companies, Mumbai. The Red Herring Prospectus is available on the website of the Si www.online.citibank.co.in, www.axiscapital.co.in, www.db.com/India, www.hsbc.co.in/1/2/corporate/equities and for details relating to the same, see the section titled 'Risk Factors' of the Red Herring Prospectus. Potenti This advertisement does not constitute an offer of securities for sale in any jurisdiction, including the United St exemption from such registration. Any public offering of securities to be made in the United States will be made and management, as well as financial statements. No public offering or sale of securities in the United States is