

**EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION TO THE REMAINING PUBLIC SHAREHOLDERS (DEFINED BELOW) OF M/s GOGA FOODS LIMITED**  
CIN: U01111DL1991PLC045710

Registered Office: Jain Farm House, Radha Swami Satsang Bhawan, P.O. Bhanpur, Near Chaudhary Bharat Singh Farm House, Sonia Vihar, Delhi-94 Tel. No +91 9313767079; Email: gogafoods@gmail.com

This follow up Exit Offer Public Announcement ("Follow up PA") is being issued by Mr. Kailash Chand Jain residing at F-56, Preet Vihar, Delhi 110052 ("Offering Promoter"/ "Promoter"), Promoter of M/s Goga Foods Limited ("GOGA" or "the Company" or "the ELC"), to provide exit opportunity to the Remaining Public Shareholders (defined below) of GOGA in terms of the Exit Circular. This Follow up Public Announcement in continuation of and should be read in conjunction with the Original Public Announcement dated Tuesday, February 20, 2018 as published in all editions of Business Standard (English) and all editions of Business Standard (Hindi) and in Makkul Kural in Tamil Edition on February 20, 2018 ("Original PA"). In terms of Original PA, Public Shareholders were given option to continue as shareholders of the Company instead of opting for Exit by providing an undertaking to this effect in the format available at the website of Independent Valuer by the closure of business hours of Friday, March 02, 2018. Certain Shareholders of GOGA have availed the option to continue as shareholders instead of exit, details of which are as follows:

Category	Number of Shareholders	Number of Equity Shares held	% of paid up share capital
Public Shareholders as on the date of submission of Plan of Action to NSE	3116	52,86,300	89.84%
Public Shareholders who have opted to continue as public shareholders	24	46,39,200	78.84%
Remaining Public Shareholders who are eligible for the Exit. (Hereinafter referred to as "Remaining Public Shareholders")	3092	6,47,100	11%

Therefore, Offering Promoter will provide the exit to the Remaining Public Shareholders at a price of Rs. 5.04 (Rupees Five and Paise Four only) per Equity Share (equivalent to the fair value per Equity Share as determined by the Independent Valuer) ("Offer Price") and Remaining Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 10 each of GOGA with the below mentioned information:

Offer Price	Rs. 5.04 (Rupees Five and Paise Four only)
Opening of Exit Offer Period	April 17, 2018 (Tuesday)
Closing of Exit Offer Period	April 23, 2018 (Monday)

Offering Promoter has appointed Skyline Financial Services Private Limited as the Registrar to the Exit Offer ("RTA"). The Remaining Public Shareholders are requested to send their Form of Acceptance along with other relevant documents [as specifically provided in the Letter of Offer dispatched to the Remaining Public Shareholders separately], clearly marking the Envelope "GOGA FOODS LIMITED Exit Offer" either by Registered Post/Speed Post Courier, at their own risk or by hand delivery to our appointed RTA at Skyline Financial Services Private Limited, D-153A, First Floor Okhla Industrial Area, Phase-I New Delhi-110020, Tel No: +91-11-64732681-88 E-mail: viren@skylinert.com, Contact Person: Mr. Virender Kumar Rana, on or before the closure of business hours on Monday, April 23, 2018.

In accordance with the Exit Circular, Offering Promoter has executed Bank Guarantee pursuant to bank guarantee letter dated March 20, 2018 ("Bank Guarantee") in favour of the NSE for an aggregate amount of Rs. 32,81,384 (Rupees Thirty Two Lakh Sixty One Thousand Three Hundred Eighty Four), being 100% of the Total Consideration (Offer Price\* Number of Equity Shares held by Remaining Public Shareholders) payable under the Exit Offer. The Bank Guarantee is valid from March 20, 2018 to June 19, 2019.

Upon receipt of complete documents and checking their genuineness, Offering Promoter shall acquire the tendered equity shares from the Remaining Public Shareholders at the Offer Price of Rs. 5.04 (Rupees Five and Paise Four only) per Equity Share and payment shall be made within maximum 15 working days of closing of Exit Offer Period.

The Remaining Public Shareholders may note that, those who could not tender their Equity Shares during the Exit Offer Period may do so during the Period between Tuesday, April 24, 2018 to Tuesday, April 23, 2019, being one year from the closure of Exit Offer Period at the same price of Rs. 5.04 (Rupees Five and Paise Four only) per Equity Share ("Exit Window Period"). The procedure for tendering the shares during Exit Window Period shall be same except the payment of consideration, which shall be on a monthly basis within maximum 15 working days of the end of the relevant calendar month in which Shares have been validly tendered by the Public Shareholders ("Monthly Payment Cycle").

This Follow up Public Announcement is expected to be available at the website of NSE at www.nseindia.com and at the website of Independent Valuer at www.tcagroup.in

For and on behalf of promoters of Goga Foods Limited,  
Sd/-  
Place New Delhi (KAILASH CHAND JAIN)  
Date: March 31, 2018 offering Promoter

**THE ANDHRA PRADESH DAIRY DEVELOPMENT COOPERATIVE FEDERATION LTD.**  
3rd Floor, Vijaya Bhawan, Lalapet, Hyderabad. Ph. No. 040 - 27007384.  
E-mail: sdeap.apddf@gmail.com

**e-Procurement**  
T.N.No:125/SDE(Op)/Pallets/UHT-MDPL/APDDCF/2018 Date: Technical cum Commercial Tenders are invited from the Suppliers / Reputed manufacturers / Authorized distributor of Roto Molded, LLDPE Pallets for UHT Plant at M in Chittoor District in Andhra Pradesh State through e-procurement platform @ www.apecprocurement.gov.in. Start of downloading bid documents will commence from 02 Sd/- MANAGING D

Public Announcement cum Corrigendum to Detailed Public Statement For the attention of the Equity Shareholders of

**SILVER OAK (INDIA) LIMITED**

Regd Office: Plot No. 110, Sector 1, Industrial Area, Pithampur, Dharwad, Tel: 0731 - 2577040 e-mail: silveroak.indore@gmail.com  
CIN-L11531MP1984PLC002635

This Public Announcement cum Corrigendum to the DPS is being issued by Arihant ("Manager to the Offer") on behalf of Royal Highland Distilleries Limited ("Acquirer"), person acting in concert (PAC) in respect of the Open Offer of Silver Oak (India) Limited ("Target Company") pursuant to and in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereto ("SEBI SAST Regulations"). This Corrigendum shall be read in conjunction with the DPS published on March 27, 2017 in publications (a) Business Standard, (b) Indore Samachar, Indore Hindi edition, and (b) Mumbai Lakshwadeep. Shareholders are requested to kindly note the following:

**SCHEDULE OF ACTIVITIES**

The schedule of activities stands revised and is as follows:

Activity	Original Schedule	Revised Schedule
Public Announcement Date (PA)	Monday, March 20, 2017	Monday, April 23, 2018
Detailed Public Statement Date (DPS)	Monday, March 27, 2017	Monday, April 23, 2018
Filing of draft Letter of Offer with SEBI	Wednesday, April 5, 2017	Wednesday, April 25, 2018
Last date for competing offer	Thursday, April 20, 2017	Thursday, April 26, 2018
SEBI observations on draft LOF	Thursday, April 27, 2017	Monday, April 30, 2018
Identified Date (this is only for the purpose of determining the shareholders to whom the LOF shall be sent)	Tuesday, May 2, 2017	Wednesday, April 25, 2018
Date by which LOF will be despatched to the shareholders	Tuesday, May 9, 2017	Wednesday, April 25, 2018
Last date by which the Board of TC shall give its recommendation	Monday, May 15, 2017	Wednesday, April 25, 2018
Issue Opening Advertisement Date	Tuesday, May 16, 2017	Thursday, April 26, 2018
Date of commencement of tendering period (open date)	Wednesday, May 17, 2017	Friday, April 27, 2018
Date of expiry of tendering period (closure date)	Tuesday, May 30, 2017	Thursday, April 26, 2018
Date by which all requirements including payment of consideration would be completed	Tuesday, June 13, 2017	Monday, April 23, 2018

Reference to the various dates as mentioned in the Public Announcement, DPS should be read in conjunction with the activity schedule mentioned above. All other terms and conditions remain unchanged.

**PERSON ACTING IN CONCERT**

Mrs. Leela Kalyani is now classified as a person acting in concert (PAC) with the Acquirer in respect of the Target Company constituting 4.88% of its equity capital.

**GENERAL**

This announcement should be read in conjunction with the PA. The terms not defined herein shall have the meaning as defined in the PA/DPS. All other terms and conditions of the offer remain as stated in the PA/DPS. The Acquirer and the PAC accept full responsibility for the information contained in this announcement and also for the fulfillment of their obligations laid down in the SEBI Regulations. A copy of this Public Announcement cum Corrigendum will be available at SEBI website at www.sebi.gov.in. Issued by: Manager to the Offer



**ARIHANT** capital markets ltd.

**Merchant Banking Division**  
SEBI REGN NO.: INM 000011070,  
#1011 Solitaire Corporate Park, Bldg. No:10,  
Guru Hargovindji Road, Chakala, Andheri (E), Mumbai - 400 093  
Tel : 022-42254800/862; Fax : 022-42254880  
Email: mbd@arihantcapital.com  
Contact Persons: Mr Amol Kshirsagar/ Mr Satish Kumar

Place: Mumbai  
Date: 30/03/2018