

GP Gujarat State Petronet Limited
 Corporate Identity Number : L40200GJ1998SGC035188
 GSPL Bhavan, Plot No. E-18, GIDC Electronics Estate, Sector 26, Gandhinagar, Gujarat.
 Website: www.gspgroup.com

NOTICE INVITING TENDER
 Gujarat State Petronet Limited (GSPL) invites Pre-Qualification documents from competent agencies for "Supply of Integrity Management System software for Natural Gas Pipelines".
 Interested bidders can view the PQ Documents, Bid qualification Criteria and Bidding Schedule on www.gspgroup.com/GSPL.
 & www.infracon.nic.in Agartala, Tripura

EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 ("EXIT CIRCULAR") FOR THE ATTENTION TO THE REMAINING PUBLIC SHAREHOLDERS (DEFINED BELOW) OF
M/s ALLIANCE TECHNO PROJECTS LIMITED
 CIN: U26102DL1985PLC021427
 Registered Office: 1206, Surya Kiran Building, 19 Kasturba Gandhi Marg, New Delhi -110001
 Tel. No.: 011-43550617; Email: alliancetechnoprojects@gmail.com

This follow up Exit Offer Public Announcement ("Follow up PA") is being issued by M/s Memphis Investment and Trading Company Private Limited [Formerly known as Memphis Investment and Trading Co Limited], a company incorporated under the provisions of the Companies Act, 1956 and having its registered office at 146, Chinari Building, Sher-e-Punjab, CHS Ltd., Off Mahakali Caves Road, Andheri (East), Mumbai -400093 ("Offering Promoter"), one of the Promoters of M/s Alliance Techno Projects Limited ("ATPL" or "Alliance" or "the Company" or "the ELC"), on behalf of Promoter Group of ATPL to provide exit opportunity to the Remaining Public Shareholders (defined below) of ATPL in terms of the Exit Circular. This Follow up PA in continuation of and should be read in conjunction with the Original Public Announcement dated October 10, 2017 as published in all editions of Business Standard (English) and all editions of Business Standard (Hindi) on October 11, 2017 ("Original PA").

In terms of Original PA, Public Shareholders were given option to continue as shareholders of the Company instead of opting for Exit by providing an undertaking to this effect in the format available at the website of BSE Limited ("BSE") by the closure of business hours of October 26, 2017. Certain Shareholders of ATPL have availed the option to continue as shareholders instead of exit, details of which are as follows:

Category	Number of Shareholders	Number of Equity Shares held	% of paid up share capital
Public Shareholders as on the date of submission of Plan of Action to BSE	155	14828005	45.98%
Public Shareholders who have opted to continue as public shareholders	10	14812835	45.93%
Remaining Public Shareholders who are eligible for the Exit (Hereinafter referred to as "Remaining Public Shareholders")	145	15170	0.05%

Therefore, Offering Promoter will provide the exit to the Remaining Public Shareholders at a price of Rs. 9.08 (Rupees Nine and Paise Eight only) per Equity Share (equivalent to the fair value per Equity Share as determined by the Independent Valuer) ["Offer Price"] and Remaining Public Shareholders are being invited to tender their fully paid up Equity Shares of Rs. 10 each of ATPL with the below mentioned information:

Offer Price	9.08 (Rupees Nine and Paise Eight only)
Opening of Exit Offer Period	Thursday, March 22, 2018
Closing of Exit Offer Period	Wednesday, March 28, 2018

Offering Promoter has appointed Skyline Financial Services Private Limited as the Registrar to the Exit Offer ("RTA"). The Remaining Public Shareholders are requested to send their Form of Acceptance along with other relevant documents as specifically provided in the Letter of Offer dispatched to the Remaining Public

ISSUE OPENED ON 05 MARCH, 2018 AND CLOSING ON 12 MARCH, 2018

The Equity Shares offered through Prospectus are proposed to be listed on the SME Platform of Bombay Stock Exchange Limited listing of our shares on the SME Platform of BSE ("BSE SME"). For the purpose of this Issue, the Designated Stock Exchange is BSE SME. * Subject to receipt of listing and trading approvals from the BSE SME.

The issue has received 514 applications for 1501440 Equity Shares resulting in 1.48 times subscription (including reserved portion).
Detail of the Applications Received (Before Technical & Multiple Rejection):

Category	Number of Applications
Market Makers	1
Retail Individual Investors	474
Other than Retail Individual Investors	39
TOTAL	514

The Details of applications rejected by the Registrar on technical grounds (including withdrawal) are detailed below:

Category	Number of Applications
Market Makers	0
Retail Individual Investors	0
Other than Retail Individual Investors	0
Total	0

After eliminating technically rejected applications, the following tables give us category wise net valid applications:

Category	No. of Applications	Reserved Portion (as per Prospectus)
Market Maker	1	50400
Retail Individual Investors	463	478800
Other than Retail Individual Investors	35	478800
Total	498	957600

Allocation: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange - BSE SME on March 12, 2018.
A. Allocation to Market Maker (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to the Market Maker is 1 application for 50400 Equity Shares. Total number of shares allotted in this category is 50400 Equity shares.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available
50400	1	100	50400	100	50400
50400	1	100	50400	100	50400

B. Allocation to Retail Individual Investors (After Technical & Multiple Rejections and Withdrawal): The Basis of Allotment to Retail Individual Investors is 463 applications for 74080 Equity Shares. Total number of shares allotted in this category is 74080 Equity Shares. category was subscribed by 0.1547 times i.e. for 74080 Equity Shares.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available
160	463	100	74080	100	478880
160	463	100	74080	100	478880

C. Allocation to Other than Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to Other than Retail Individual Investors is 1 application for 640 Equity Shares. Total number of shares allotted in this category is 8835 Equity Shares. category was subscribed by 2.8489 times i.e. for 1363840 shares.

No. of Shares Applied for (Category wise)	No. of Applications received	% to total	Total No. of Equity Shares applied in this Category	% to total	Proportionate Shares Available
320	4	11.43	1280	0.09	829.21
640	1	2.86	640	0.05	444.60

